

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA

In re:

CASH CLOUD, INC.¹

Debtor.

Chapter 11

Case No. 23-10423 (MKN)

CERTIFICATE OF SERVICE

I, Angela Tasi, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtor in the above-captioned case.

On February 8, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit A**:

- **Emergency First Day Motion Pursuant to 11 U.S.C. § 521, Fed. R. Bankr. P. 1007 and Local Rule 1007 for Order Extending Time to File Schedules and Statement of Financial Affairs** (Docket No. 3)
- **Emergency Motion for Interim and Final Orders: (1) Prohibiting Utilities from Altering, Refusing or Discontinuing Service; (2) Authorizing Ordinary Course Payments to Utilities; (3) Deeming Utilities Adequately Assured of Future Performance; and (4) Establishing Procedures for Determining Requests for Additional Adequate Assurance** (Docket No. 4)
- **Emergency Motion for Interim and Final Orders (I) Authorizing Continued Use of Prepetition Bank Accounts; and (II) Granting Related Relief** (Docket No. 5)
- **Emergency Motion for Interim and Final Orders: (I) Authorizing Debtor to Pay Prepetition Employee Wages and Benefits; and (II) Authorizing and Directing Financial Institutions to Honor Checks and Transfers Related to Such Obligations** (Docket No. 6)
- **Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtor to Pay Prepetition Vendor Liabilities and (II) Authorizing and Directing Financial Institutions to Receive, Process, Honor and Pay All Checks Issued Relating to Vendor Liabilities** (Docket No. 7)
- **Emergency Motion for Entry of Interim and Final Orders Authorizing the Debtor to (I) Maintain and Administer Customer Programs and Deposits; and (II) Honor Prepetition Obligations Related Thereto** (Docket No. 8)

¹ The last four digits of the Debtor's federal tax identification number are 7468. The Debtor's mailing address is 10190 Covington Cross Drive, Las Vegas, NV 89144.

- **Emergency First Day Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Docket No. 9)**
- **Emergency Motion for Order Establishing Certain Case Management, Notice and Administrative Procedures (Docket No. 10)**
- **Emergency First Day Application for Order Authorizing Retention and Employment of Fox Rothschild LLP as Debtor's Counsel, Effective as of the Petition Date (Docket No. 13)**
- **Emergency First Day Application for Order Authorizing Retention and Employment of Province, LLC as Debtor's Financial Advisor, Effective as of the Petition Date (Docket No. 15)**
- **Emergency First Day Application for Entry of an Order (A) Authorizing the Retention and Appointment of Stretto, Inc. as Claims, Noticing, and Solicitation Agent and (B) Granting Related Relief (Docket No. 17)**
- **Omnibus Declaration of Christopher Andrew Mcalary in Support of Emergency First Day Motions (Docket No. 19)**
- **Ex Parte Application for Order Shortening Time for Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 23)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 31)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 32)**
- **Errata to (1) Emergency First Day Application for Order Authorizing Retention and Employment of Fox Rothschild LLP as Debtor's Counsel, Effective as of the Petition Date [ECF No. 13]; and (2) Verified Statement of Brett A. Axelrod [ECF No. 14] (Docket No. 33)**
- **Errata to Omnibus Declaration of Christopher Andrew Mcalary in Support of Emergency First Day Motions [Ecf No. 19] (Docket No. 34)**
- **Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 35)**

- **Declaration of Christopher Andrew Mcalary in Support of Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 36)**
- **Declaration of Paul Huygens in Support of Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 37)**
- **Declaration of Daniel Moses in Support of Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 38)**
- **Ex Parte Application for Order Shortening Time for Hearing on Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 39)**

Furthermore, on February 8, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit B**:

- **Emergency Motion for Interim and Final Orders (I) Authorizing Continued Use of Prepetition Bank Accounts; and (II) Granting Related Relief (Docket No. 5)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 31)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 32)**

Furthermore, on February 8, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on Surety Bank, Attn: Ryan James, Drew Gerhart, & Suzette Hill at rjames@mysuretybank.com, dgerhart@mysuretybank.com, and shill@mysuretybank.com:

- **Emergency First Day Motion Pursuant to 11 U.S.C. § 521, Fed. R. Bankr. P. 1007 and Local Rule 1007 for Order Extending Time to File Schedules and Statement of Financial Affairs (Docket No. 3)**

- **Emergency First Day Application for Order Authorizing Retention and Employment of Fox Rothschild LLP as Debtor's Counsel, Effective as of the Petition Date (Docket No. 13)**
- **Emergency First Day Application for Order Authorizing Retention and Employment of Province, LLC as Debtor's Financial Advisor, Effective as of the Petition Date (Docket No. 15)**
- **Emergency First Day Application for Entry of an Order (A) Authorizing the Retention and Appointment of Stretto, Inc. as Claims, Noticing, and Solicitation Agent and (B) Granting Related Relief (Docket No. 17)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 31)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 32)**
- **Errata to (1) Emergency First Day Application for Order Authorizing Retention and Employment of Fox Rothschild LLP as Debtor's Counsel, Effective as of the Petition Date [ECF No. 13]; and (2) Verified Statement of Brett A. Axelrod [ECF No. 14] (Docket No. 33)**
- **Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 35)**
- **Declaration of Christopher Andrew Mcalary in Support of Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 36)**
- **Declaration of Paul Huygens in Support of Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 37)**
- **Declaration of Daniel Moses in Support of Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 38)**

- **Ex Parte Application for Order Shortening Time for Hearing on Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 39)**

Furthermore, on February 8, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit C**:

- **Emergency First Day Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Docket No. 9)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 31)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 32)**

Furthermore, on February 8, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit D**:

- **Emergency Motion for Interim and Final Orders: (1) Prohibiting Utilities from Altering, Refusing or Discontinuing Service; (2) Authorizing Ordinary Course Payments to Utilities; (3) Deeming Utilities Adequately Assured of Future Performance; and (4) Establishing Procedures for Determining Requests for Additional Adequate Assurance (Docket No. 4)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 31)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 32)**

Furthermore, on February 8, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on Accelerant Specialty Insurance, c/o Allegiance Underwriting Group, Inc, Attn: Brian Conroy at bconroy@allegianceunderwriting.com and on Accelerant Specialty Insurance c/o Premier Claims Management, LLC at claims@premierclaimslc.com:

- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 31)**

- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 32)**

Furthermore, on February 8, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on CKDL Credit, LLC, c/o Berger Singerman LLP, Attn: Scott Jablonski, Mitchell W. Goldberg, and Jordi Guso, at jguso@bergersingerman.com, sjablonski@bergersingerman.com, mgoldberg@bergersingerman.com:

- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 31)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 32)**
- **Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 35)**
- **Declaration of Christopher Andrew Mcalary in Support of Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 36)**
- **Declaration of Paul Huygens in Support of Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 37)**
- **Declaration of Daniel Moses in Support of Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 38)**
- **Ex Parte Application for Order Shortening Time for Hearing on Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 39)**

Furthermore, on February 8, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit E**:

- **Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtor to Pay Prepetition Vendor Liabilities and (II) Authorizing and Directing Financial Institutions to Receive, Process, Honor and Pay All Checks Issued Relating to Vendor Liabilities (Docket No. 7)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 31)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 32)**

Furthermore, on February 9, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via overnight mail on the service list attached hereto as **Exhibit F**:

- **Emergency First Day Motion Pursuant to 11 U.S.C. § 521, Fed. R. Bankr. P. 1007 and Local Rule 1007 for Order Extending Time to File Schedules and Statement of Financial Affairs (Docket No. 3)**
- **Emergency Motion for Interim and Final Orders: (1) Prohibiting Utilities from Altering, Refusing or Discontinuing Service; (2) Authorizing Ordinary Course Payments to Utilities; (3) Deeming Utilities Adequately Assured of Future Performance; and (4) Establishing Procedures for Determining Requests for Additional Adequate Assurance (Docket No. 4)**
- **Emergency Motion for Interim and Final Orders (I) Authorizing Continued Use of Prepetition Bank Accounts; and (II) Granting Related Relief (Docket No. 5)**
- **Emergency Motion for Interim and Final Orders: (I) Authorizing Debtor to Pay Prepetition Employee Wages and Benefits; and (II) Authorizing and Directing Financial Institutions to Honor Checks and Transfers Related to Such Obligations (Docket No. 6)**
- **Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtor to Pay Prepetition Vendor Liabilities and (II) Authorizing and Directing Financial Institutions to Receive, Process, Honor and Pay All Checks Issued Relating to Vendor Liabilities (Docket No. 7)**
- **Emergency Motion for Entry of Interim and Final Orders Authorizing the Debtor to (I) Maintain and Administer Customer Programs and Deposits; and (II) Honor Prepetition Obligations Related Thereto (Docket No. 8)**

- **Emergency First Day Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Docket No. 9)**
- **Emergency First Day Application for Entry of an Order (A) Authorizing the Retention and Appointment of Stretto, Inc. as Claims, Noticing, and Solicitation Agent and (B) Granting Related Relief (Docket No. 17)**
- **Declaration of Sheryl Betance in Support of Debtor's Emergency Application for Entry of an Order (A) Authorizing the Employment and Retention of Stretto, Inc. as Claims, Noticing, and Solicitation Agent and (B) Granting Related Relief (Docket No. 18)**
- **Omnibus Declaration of Christopher Andrew Mcalary in Support of Emergency First Day Motions (Docket No. 19)**
- **Ex Parte Application for Order Shortening Time for Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 23)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 31)**
- **Errata to Omnibus Declaration of Christopher Andrew Mcalary in Support of Emergency First Day Motions [Ecf No. 19] (Docket No. 34)**
- **Agenda Regarding Matters Scheduled for Hearing on February 10, 2023 at 2:00 P.M. (Docket No. 49)**

Furthermore, on February 9, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via overnight mail on the service list attached hereto as **Exhibit G**:

- **Emergency Motion for Interim and Final Orders: (1) Prohibiting Utilities from Altering, Refusing or Discontinuing Service; (2) Authorizing Ordinary Course Payments to Utilities; (3) Deeming Utilities Adequately Assured of Future Performance; and (4) Establishing Procedures for Determining Requests for Additional Adequate Assurance (Docket No. 4)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 31)**
- **Agenda Regarding Matters Scheduled for Hearing on February 10, 2023 at 2:00 P.M. (Docket No. 49)**

Furthermore, on February 9, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via overnight mail on the service list attached hereto as **Exhibit H**:

- **Emergency First Day Motion Pursuant to 11 U.S.C. § 521, Fed. R. Bankr. P. 1007 and Local Rule 1007 for Order Extending Time to File Schedules and Statement of Financial Affairs (Docket No. 3)**
- **Emergency First Day Application for Entry of an Order (A) Authorizing the Retention and Appointment of Stretto, Inc. as Claims, Noticing, and Solicitation Agent and (B) Granting Related Relief (Docket No. 17)**
- **Declaration of Sheryl Betance in Support of Debtor's Emergency Application for Entry of an Order (A) Authorizing the Employment and Retention of Stretto, Inc. as Claims, Noticing, and Solicitation Agent and (B) Granting Related Relief (Docket No. 18)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 31)**
- **Agenda Regarding Matters Scheduled for Hearing on February 10, 2023 at 2:00 P.M. (Docket No. 49)**

Furthermore, on February 9, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via overnight mail on the service list attached hereto as **Exhibit I**:

- **Emergency First Day Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Docket No. 9)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 31)**
- **Agenda Regarding Matters Scheduled for Hearing on February 10, 2023 at 2:00 P.M. (Docket No. 49)**

Furthermore, on February 9, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on The United States Trustee, Attn: Jared A. Day at jared.a.day@usdoj.gov, and on CKDL Credit, LLC, c/o Sylvester & Polednak, LTD., Attn: Jeffery R. Sylvester, Esq. at Jeff@syvesterPolednak.com:

- **Emergency First Day Motion Pursuant to 11 U.S.C. § 521, Fed. R. Bankr. P. 1007 and Local Rule 1007 for Order Extending Time to File Schedules and Statement of Financial Affairs (Docket No. 3)**

- **Emergency Motion for Interim and Final Orders: (1) Prohibiting Utilities from Altering, Refusing or Discontinuing Service; (2) Authorizing Ordinary Course Payments to Utilities; (3) Deeming Utilities Adequately Assured of Future Performance; and (4) Establishing Procedures for Determining Requests for Additional Adequate Assurance (Docket No. 4)**
- **Emergency Motion for Interim and Final Orders (I) Authorizing Continued Use of Prepetition Bank Accounts; and (II) Granting Related Relief (Docket No. 5)**
- **Emergency Motion for Interim and Final Orders: (I) Authorizing Debtor to Pay Prepetition Employee Wages and Benefits; and (II) Authorizing and Directing Financial Institutions to Honor Checks and Transfers Related to Such Obligations (Docket No. 6)**
- **Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtor to Pay Prepetition Vendor Liabilities and (II) Authorizing and Directing Financial Institutions to Receive, Process, Honor and Pay All Checks Issued Relating to Vendor Liabilities (Docket No. 7)**
- **Emergency Motion for Entry of Interim and Final Orders Authorizing the Debtor to (I) Maintain and Administer Customer Programs and Deposits; and (II) Honor Prepetition Obligations Related Thereto (Docket No. 8)**
- **Emergency First Day Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Docket No. 9)**
- **Emergency Motion for Order Establishing Certain Case Management, Notice and Administrative Procedures (Docket No. 10)**
- **Emergency First Day Application for Order Authorizing Retention and Employment of Fox Rothschild LLP as Debtor's Counsel, Effective as of the Petition Date (Docket No. 13)**
- **Emergency First Day Application for Order Authorizing Retention and Employment of Province, LLC as Debtor's Financial Advisor, Effective as of the Petition Date (Docket No. 15)**
- **Emergency First Day Application for Entry of an Order (A) Authorizing the Retention and Appointment of Stretto, Inc. as Claims, Noticing, and Solicitation Agent and (B) Granting Related Relief (Docket No. 17)**
- **Omnibus Declaration of Christopher Andrew Mcalary in Support of Emergency First Day Motions (Docket No. 19)**

- **Ex Parte Application for Order Shortening Time for Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 23)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 31)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 32)**
- **Errata to (1) Emergency First Day Application for Order Authorizing Retention and Employment of Fox Rothschild LLP as Debtor's Counsel, Effective as of the Petition Date [ECF No. 13]; and (2) Verified Statement of Brett A. Axelrod [ECF No. 14] (Docket No. 33)**
- **Errata to Omnibus Declaration of Christopher Andrew Mcalary in Support of Emergency First Day Motions [Ecf No. 19] (Docket No. 34)**
- **Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 35)**
- **Declaration of Christopher Andrew Mcalary in Support of Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 36)**
- **Declaration of Paul Huygens in Support of Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 37)**
- **Declaration of Daniel Moses in Support of Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 38)**
- **Ex Parte Application for Order Shortening Time for Hearing on Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 39)**

Furthermore, on February 9, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit J**:

- **Verified Statement of Brett A. Axelrod in Support of Emergency First Day Application for Order Authorizing Retention and Employment of Fox Rothschild LLP as Debtor's Counsel, Effective as of the Petition Date (Docket No. 14)**
- **Verified Statement of Paul Huygens in Support of Emergency First Day Application for Order Authorizing Retention and Employment of Province LLC as Debtor's Financial Advisor, Effective as of the Petition Date (Docket No. 16)**
- **Declaration of Sheryl Betance in Support of Debtor's Emergency Application for Entry of an Order (A) Authorizing the Employment and Retention of Stretto, Inc. as Claims, Noticing, and Solicitation Agent and (B) Granting Related Relief (Docket No. 18)**
- **Notice of Entry of Order Shortening Time for Hearing on Debtor's Motion for Interim and Final Orders (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims (Docket No. 48)**
- **Agenda Regarding Matters Scheduled for Hearing on February 10, 2023 at 2:00 P.M. (Docket No. 49)**

Furthermore, on February 9, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on Surety Bank, Attn: Ryan James, Drew Gerhart, & Suzette Hill at rjames@mysuretybank.com, dgerhart@mysuretybank.com, and shill@mysuretybank.com:

- **Emergency Motion for Order Establishing Certain Case Management, Notice and Administrative Procedures (Docket No. 10)**
- **Verified Statement of Brett A. Axelrod in Support of Emergency First Day Application for Order Authorizing Retention and Employment of Fox Rothschild LLP as Debtor's Counsel, Effective as of the Petition Date (Docket No. 14)**
- **Verified Statement of Paul Huygens in Support of Emergency First Day Application for Order Authorizing Retention and Employment of Province LLC as Debtor's Financial Advisor, Effective as of the Petition Date (Docket No. 16)**
- **Declaration of Sheryl Betance in Support of Debtor's Emergency Application for Entry of an Order (A) Authorizing the Employment and Retention of Stretto, Inc. as Claims, Noticing, and Solicitation Agent and (B) Granting Related Relief (Docket No. 18)**

- **Notice of Entry of Order Shortening Time for Hearing on Debtor's Motion for Interim and Final Orders (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims (Docket No. 48)**
- **Agenda Regarding Matters Scheduled for Hearing on February 10, 2023 at 2:00 P.M. (Docket No. 49)**

Furthermore, on February 9, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on CKDL Credit, LLC, c/o Berger Singerman LLP, Attn: Scott Jablonski, Mitchell W. Goldberg, and Jordi Guso, at jguso@bergersingerman.com, sjablonski@bergersingerman.com, mgoldberg@bergersingerman.com:

- **Emergency First Day Motion Pursuant to 11 U.S.C. § 521, Fed. R. Bankr. P. 1007 and Local Rule 1007 for Order Extending Time to File Schedules and Statement of Financial Affairs (Docket No. 3)**
- **Emergency Motion for Interim and Final Orders: (1) Prohibiting Utilities from Altering, Refusing or Discontinuing Service; (2) Authorizing Ordinary Course Payments to Utilities; (3) Deeming Utilities Adequately Assured of Future Performance; and (4) Establishing Procedures for Determining Requests for Additional Adequate Assurance (Docket No. 4)**
- **Emergency Motion for Interim and Final Orders (I) Authorizing Continued Use of Prepetition Bank Accounts; and (II) Granting Related Relief (Docket No. 5)**
- **Emergency Motion for Interim and Final Orders: (I) Authorizing Debtor to Pay Prepetition Employee Wages and Benefits; and (II) Authorizing and Directing Financial Institutions to Honor Checks and Transfers Related to Such Obligations (Docket No. 6)**
- **Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtor to Pay Prepetition Vendor Liabilities and (II) Authorizing and Directing Financial Institutions to Receive, Process, Honor and Pay All Checks Issued Relating to Vendor Liabilities (Docket No. 7)**
- **Emergency Motion for Entry of Interim and Final Orders Authorizing the Debtor to (I) Maintain and Administer Customer Programs and Deposits; and (II) Honor Prepetition Obligations Related Thereto (Docket No. 8)**
- **Emergency First Day Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Docket No. 9)**
- **Emergency Motion for Order Establishing Certain Case Management, Notice and Administrative Procedures (Docket No. 10)**

- **Emergency First Day Application for Order Authorizing Retention and Employment of Fox Rothschild LLP as Debtor's Counsel, Effective as of the Petition Date (Docket No. 13)**
- **Emergency First Day Application for Order Authorizing Retention and Employment of Province, LLC as Debtor's Financial Advisor, Effective as of the Petition Date (Docket No. 15)**
- **Emergency First Day Application for Entry of an Order (A) Authorizing the Retention and Appointment of Stretto, Inc. as Claims, Noticing, and Solicitation Agent and (B) Granting Related Relief (Docket No. 17)**
- **Omnibus Declaration of Christopher Andrew Mcalary in Support of Emergency First Day Motions (Docket No. 19)**
- **Ex Parte Application for Order Shortening Time for Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 23)**
- **Errata to Omnibus Declaration of Christopher Andrew Mcalary in Support of Emergency First Day Motions [Ecf No. 19] (Docket No. 34)**

Furthermore, on February 9, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first class mail on the service list attached hereto as **Exhibit K**:

- **Emergency Motion for Order Establishing Certain Case Management, Notice and Administrative Procedures (Docket No. 10)**
- **Emergency First Day Application for Order Authorizing Retention and Employment of Fox Rothschild LLP as Debtor's Counsel, Effective as of the Petition Date (Docket No. 13)**
- **Verified Statement of Brett A. Axelrod in Support of Emergency First Day Application for Order Authorizing Retention and Employment of Fox Rothschild LLP as Debtor's Counsel, Effective as of the Petition Date (Docket No. 14)**
- **Emergency First Day Application for Order Authorizing Retention and Employment of Province, LLC as Debtor's Financial Advisor, Effective as of the Petition Date (Docket No. 15)**
- **Verified Statement of Paul Huygens in Support of Emergency First Day Application for Order Authorizing Retention and Employment of Province LLC as Debtor's Financial Advisor, Effective as of the Petition Date (Docket No. 16)**
- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Emergency First Day Motions and Limiting Notice Thereof (Docket No. 32)**

- **Errata to (1) Emergency First Day Application for Order Authorizing Retention and Employment of Fox Rothschild LLP as Debtor's Counsel, Effective as of the Petition Date [ECF No. 13]; and (2) Verified Statement of Brett A. Axelrod [ECF No. 14] (Docket No. 33)**
- **Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 35)**
- **Declaration of Christopher Andrew Mcalary in Support of Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 36)**
- **Declaration of Paul Huygens in Support of Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 37)**
- **Declaration of Daniel Moses in Support of Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 38)**
- **Ex Parte Application for Order Shortening Time for Hearing on Motion for Interim and Final Orders: (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims; (III) Modifying the Automatic Stay; (IV) Scheduling Final Hearing; and (V) Granting Related Relief (Docket No. 39)**
- **Notice of Entry of Order Shortening Time for Hearing on Debtor's Motion for Interim and Final Orders (I) Authorizing Debtor to Obtain Post-Petition Senior Secured, Superpriority Financing; (II) Granting Liens and Superpriority Claims (Docket No. 48)**

Dated: February 10, 2023

/s/ Angela Tsai
Angela Tsai
STRETTO
410 Exchange, Suite 100
Irvine, CA 92602
Telephone: 720-792-9194
Email: TeamCoinCloud@stretto.com

Exhibit A

**Exhibit A**

Served via Electronic Mail

Name	Attention	Email
ACE Cash Express	Attn: Tino Tovo	ttovo@populusfinancial.com
AVT Nevada, L.P.	Attn: Chris Emery, Jared Robertson	cemery@avtechcapital.com jrobertson@avtechcapital.com
Brink's U.S.		beau.anderson@brinksinc.com
Brink's U.S.	Attn: Beau Anderson	beau.anderson@brinksinc.com
Brink's U.S.	c/o Hirschler	BFalabella@hirschlerlaw.com
CALS Convenience Inc - Parent Account	Attn: Ray Harrison	Ray.Harrison@calscstores.com
Cennox Reactive Field Services	Attn: Heather Spence	us.svc.invoicing@cennox.com
		ccarlyon@carlyoncica.com dcica@carlyoncica.com tosteen@carlyoncica.com
Chris McAlary	c/o Carlyon Cica Chtd.	
Cole Kepro	Attn: Andrew Cashin	info@colekepro.com
Deployment Logix Inc.	Attn: Ken Rogers	ken.rogers@deploymentlogix.com
EG America LLC	Attn: Dave Allen	David.allen@eg-america.com
		kwyant@shea.law blarsen@shea.law jshea@shea.law
Enigma Securities Limited	c/o Shea Larsen	
		glee@mofo.com akissner@mofo.com
Enigma Securities Limited	c/o Morrison & Foerster LLP	
EZ Blackhole	Attn: Edouard Chaltiel	echaltiel@victoireventures.com
		baxelrod@foxrothschild.com zwilliams@foxrothschild.com
Fox Rothschild LLP	Attn: Brett A. Axelrod, Esq. & Zachary T. Williams, Esq.	soneal@cgsh.com
		mdweinberg@cgsh.com
Genesis Global Capital LLC	c/o Cleary Gottlieb	
Genesis Global Trading Inc.	Attn: Andrew Tsang	ATsang@genesistrading.com
I Heart Media		invoices@iheartmedia.com
I Heart Media	Attn: Roy Vann	invoices@iheartmedia.com
Loomis		TJ.Niko@us.loomis.com
Loomis	Attn: TJ Niko	TJ.Niko@us.loomis.com
National Services, LLC	Attn: Stefanie Farmer	Stefanie.Farmer@nsa.bz
OptConnect	Attn: Chris Baird	chris.baird@optconnect.com
Spec's - Parent	Attn: Ryan Holder	rholder@specsonline.com
The Jimmerson Law Firm	Attn: Jim Jimmerson	jimmerson@jimmersonlawfirm.com
Thorntons LLC	Attn: Kim James	Kim.James@mythorntons.com
Trangistics Inc		ar@trangistics.com
Trangistics Inc	Attn: Arlette Warner	ar@trangistics.com
		Edward.M.McDonald@usdoj.gov
United States Trustee	Attn: Jared A. Day & Edward M. McDonald, Jr.	jared.a.day@usdoj.gov
Yesway	Attn: Derek Gaskins	derek.gaskins@yesway.com

Exhibit B



Exhibit B

Served via Electronic Mail

Name	Attention	Email
PeopleFirst Bank	Attn: Matt Bibo & Joseph Nowdomski	mbibo@peoplefirstbank.com JNowdomski@peoplefirstbank.com
Surety Bank	Attn: Ryan James, Drew Gerhart & Suzette Hill	rjames@mysuretybank.com dgerhart@mysuretybank.com shill@mysuretybank.com
The Commercial Bank	Attn: Andy Thomas & Will Thornhill	athomas@thecommercialbank.net wthornhill@thecommercialbank.net

Exhibit C

**Exhibit C**

Served via Electronic Mail

Name	Attention	Email
Christina McMurray, Tax A/C		christina.mcmurray@randallcounty.gov
Christina McMurray, Tax A/C		christina.mcmurray@randallcounty.gov
Duval County Tax Collector	Jim Overton	taxcollector@coj.net
Duval County Tax Collector	Jim Overton	taxcollector@coj.net
Kansas City MO Tax Administration	Attn: Business License Office	business.license@kcmo.org
Potter County Tax Assessor/Collector - Sherri Aylor		pcto@co.potter.tx.us
Potter County Tax Assessor/Collector - Sherri Aylor		pcto@co.potter.tx.us
Puerto Rico Bureau of Financial Institutions	Attn: Treasury Department	procuradordelcontribuyente@hacienda.pr.gov
State of Arkansas	Attn: Director	Bailey.Gibbs@dfa.arkansas.gov
State of Colorado		DOR_TaxpayerService@state.co.us
State of Connecticut		DRS@ct.gov
State of Delaware		mark.boughton@po.state.ct.us
State of Delaware		jennifer.noel@delaware.gov
State of Florida	Attn: General Counsel	EMAILDOR@FLORIDAREVENUE.COM
State of Georgia		corporate.incometaxissues@dor.ga.gov
State of Hawaii		Tax.Directors.Office@hawaii.gov
State of Idaho		taxrep@tax.idaho.gov
State of Illinois		REV.TA-BIT-WIT@illinois.gov
State of Kansas		KDOR_tac@ks.gov
State of Kentucky		businessregistration@kentucky.gov
State of Maine		income.tax@maine.gov
State of Maryland	Attn: Comptroller of Maryland	taxhelp@marylandtaxes.gov
State of Michigan		MIStateTreasurer@michigan.gov
State of Minnesota		SALESUSE.TAX@STATE.MN.US
State of Missouri		salesuse@dor.mo.gov
State of Montana		DORCustomerAssistance@mt.gov
State of Nebraska		tony.fulton@nebraska.gov
State of New Jersey		taxation.director@treas.state.nj.us
State of North Carolina		ronald.penny@ncdor.gov
State of North Dakota		taxinfo@nd.gov
State of Oklahoma		OTCMaster@TAX.OK.GOV
State of Oregon		directors.office@oregon.gov
State of Oregon		questions.dor@oregon.gov
State of South Carolina		director@dor.sc.gov
State of Texas		glenn.hegar@cpa.texas.gov
State of Utah		taxmaster@utah.gov
State of Wisconsin		dorsecretary@revenue.wi.gov
State of Wyoming		dor@wyo.gov

Exhibit D

**Exhibit D**

Served via Electronic Mail

Name	Attention	Email
AWS (Amazon Web Services)	Amazon.com Legal Department	abuse@amazonaws.com
AWS (Amazon Web Services)		abuse@amazonaws.com
Las Vegas Valley Water District		legal@lvwd.com
Las Vegas Valley Water District		legal@lvwd.com
Lumen		billing@lumen.com
Lumen		billing@lumen.com
Republic Services		legal@republicservices.com
Republic Services		legal@republicservices.com
Republic Services #620		legal@republicservices.com
Ring Central		legal@ringcentral.com
Ring Central		legal@ringcentral.com
Southwest Gas		anthony.sassi@swgas.com
Southwest Gas		anthony.sassi@swgas.com
Verizon	Attn: Cendy Castro	Cendy.Castro@verizonwireless.com

Exhibit E

**Exhibit E**

Served via Electronic Mail

Name	Attention	Email
AWS (Amazon Web Services)	Amazon.com Legal Department	abuse@amazonaws.com
AWS (Amazon Web Services)		abuse@amazonaws.com
Brink's U.S.		beau.anderson@brinksinc.com
Brink's U.S.	c/o Hirschler	BFalabella@hirschlerlaw.com
Brink's U.S.	Attn: Beau Anderson	beau.anderson@brinksinc.com
Deployment Logix Inc.	Attn: Ken Rogers	ken.rogers@deploymentlogix.com
Lola Tech Limited	Nick Boni	nick@lola.tech
Loomis	Attn: TJ Niko	TJ.Niko@us.loomis.com
OptConnect	Attn: Chris Baird	chris.baird@optconnect.com
Oracle America, Inc	Ethan Masse	ethan.masse@oracle.com
PAC Armed LLC	Samson	info@pacarmed.com
Rochester Armored Car Co, Inc	Bill Shea	wpshea@roccarmco.com
Trangistics Inc		ar@trangistics.com
Trangistics Inc	Attn: Arlette Warner	ar@trangistics.com

Exhibit F

**Exhibit F**

Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip
ACE Cash Express	Attn: Tino Tovo	300 E John Carpenter Fwy Ste 900		Huntington Park	TX	75062
American Express	Attn: Legal	200 Vesey St		New York	NY	10285
American Express	Attn: Legal	PO Box 981535		El Paso	TX	79998
AVT Nevada L.P.	Attn: Chris Emery Jared Robertson	6995 Union Park Center	Suite 400	Cottonwood Heights	UT	84047
Brink's U.S.	Attn: Legal	1801 Bayberry Ct.		Richmond	VA	23226-8100
Brink's U.S.	Attn: Beau Anderson	PO Box 101031		Atlanta	GA	30392-1031
Brink's U.S.	c/o Hirschler	2100 East Cary St	Attn: Brittany B. Falabella	Richmond	VA	23223-7078
CALS Convenience Inc	Attn: Ray Harrison	7460 Warren Pkwy		Frisco	TX	75034
Cennox Reactive Field Services	Attn: Heather Spence	3130 S. Delaware Ave		Springfields	MO	65804
Chris McAlary	c/o Carlyon Cica Chtd.	265 E. Warm Springs Road Suite 107	Attn: C Carlyon D Cica & T O'Steen	Las Vegas	NV	89119
CKDL Credit LLC	c/o Sylvester & Polednak LTD.	1731 Village Center Circle	Attn: Jeffery R. Sylvester Esq.	Las Vegas	NV	89134
CKDL Credit LLC	Berger Singerman LLP	1450 Brickell Avenue	Attn: Jordi Guso	Miami	FL	33131
CKDL Credit LLC	Berger Singerman LLP	201 East Las Olas Blvd	Attn: S. Jablonski & M. Goldberg	Fort Lauderdale	FL	33301
Clark County Treasurer	c/o Bankruptcy Clerk	500 S Grand Central Pkwy	Box 551220	Las Vegas	NV	89155-1220
Cole Kepro	Attn: Andrew Cashin	4170-103 Distribution Circle		North Las Vegas	NV	89030
Deployment Logix Inc.	Attn: Ken Rogers	920 Twilight Peak Ave		Henderson	NV	89012
EG America LLC	Attn: Dave Allen	165 Flanders Rd		Westborough	MA	01581
Enigma Securities Limited	c/o Shea Larsen	1731 Village Center Cir Ste 150	Attn: J Shea B Larsen & K Wyant	Las Vegas	NV	89134
Enigma Securities Limited	c/o Morrison & Foerster LLP	250 West 55th St	Attn: Gary Lee & Andrew Kissner	New York	NY	10019-9601
EZ Blackhole	Attn: Edouard Chaltiel	480 NW Albemarle Terrace		Portland	OR	97210
Fox Rothschild LLP	Attn: B Axelrod & Z Williams	1980 Festival Plaza Drive	Suite 700	Las Vegas	NV	89135
Franchise Tax Board	Attn: Legal	Bankruptcy Section MS A340	PO Box 2952	Sacramento	CA	95812-2952
Genesis Global Capital LLC	c/o Cleary Gottlieb	One Liberty Plaza	Attn Sean O'Neal & Michael Weinberg	New York	NY	10006
Genesis Global Trading Inc.	Attn: Andrew Tsang	111 Town Square Place	Suite 1203	Jersey City	NJ	07310
I Heart Media	Attn: Legal	200 East Basse Road		San Antonio	TX	78209
I Heart Media	Attn: Roy Vann	PO Box 98849		Chicago	IL	60693
Loomis	Attn: Legal	2500 Citywest Blvd Suite 2300		Houston	TX	77042
Loomis	Attn: TJ Niko	Dept 0757 PO Box 120757		Dallas	TX	75312
National Services LLC	Attn: Stefanie Farmer	315 Trane Dr		Knoxville	TN	37919
OptConnect	Attn: Blake Barber	854 West 450 North #4		Kaysville	UT	84037
Sectran Security Inc.	Attn: Legal	7633 Industry Ave		Pico Rivera	CA	90660
Sectran Security Inc.	Attn: Rony Ghaby	PO Box 227267		Los Angeles	CA	90022
Spec's - Parent	Attn: Ryan Holder	1420 Kingwood Dr		Kingwood	TX	77339
Texas Workforce Commission	Regulatory Integrity Division - SAU	101 E. 15th Street	Room 556	Austin	TX	78778-0001
The Jimmerson Law Firm	Attn: Jim Jimmerson	415 S 6th St #100		Las Vegas	NV	89101
Thorntons LLC	Attn: Kim James	2600 James Thornton Way		Louisville	KY	40245
Trangistics Inc	Attn: Legal	7555 Falcon Crest Dr Suite 27		Redmond	OR	97756
Trangistics Inc	Attn: Arlette Warner	PO Box 1750		Sisters	OR	97759
Two Farms Inc (d/b/a Royal Farms)	Attn: John Kemp	3611 Roland Ave		Baltimore	MD	21211
United States Trustee	Attn: Edward M. McDonald Jr.	300 Booth Street Room 3009	C. Clifton Young Federal Building	Reno	NV	89509
Yesway	Attn: Derek Gaskins	138 Conant St Suite 3		Beverly	MA	01915

Exhibit G



Exhibit G

Served via Overnight Mail

Name	Attention	Address	City	State	Zip
Cox Business	Attn: Legal	PO Box 1259	Oaks	PA	19456
Cox Communications	Attn: Legal	PO Box 53262	Phoenix	AZ	85072-3262
Cox Communications	Attn: Legal	6205-B Peachtree Dunwoody Road NE	Atlanta	GA	30328
NV Energy	Attn: Legal	PO Box 30150	Reno	NV	89520-3150
NV Energy	Attn: Legal	6226 W. Sahara Ave.	Las Vegas	NV	89146

Exhibit H

**Exhibit H**

Served via Overnight Mail

Name	Attention	Address	City	State	Zip	Country
Cole Kepro International LLC.	Attn: Legal	4170-103 DISTRIBUTION CIRCLE	North Las Vegas	NV	89030	
Corporation Service Company as Rep	Attn: Legal	801 Adlai Stevenson Drive	Springfield	IL	62703	
Enigma Securities Limited	Attn: Legal	30 Panton St, 6th Floor	London		SW1Y 4AJ	United Kingdom
Prime Alliance Bank Inc	Attn: Legal	1868 South 500 West	Woods Cross	UT	84087	

Exhibit I



Exhibit I
Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Bristol CT Assessor	Attn: Legal	111 N. Main St		Bristol	CT	06010	
Chatham County GA Tax Collector	Attn: Legal	222 W Oglethorpe Ave #107		Savannah	GA	31401	
City of Merced CA	Attn: Legal	678 W 18th St		Merced	CA	95340	
Department of Banking and Finance	Attn: Legal	2990 Brandywine Road	Suite 200	Atlanta	GA	30341	
District of Columbia	Attn: Legal	1101 4Th St. Sw # 270	Office of Tax And Revenue	Washington	DC	20024	
Employment Development Dept	Attn: Legal	PO Box 989061		West Sacramento	CA	95798-9061	
Employment Development Dept	Attn: Legal	3321 Power Inn Road Suite 220		Sacramento	CA	95826	
Florida Office of Financial Reg	Attn: Legal	200 E. Gaines Street		Tallahassee	FL	32399	
Glynn County	Occupation Tax Registration	1725 Reynolds St. Ste 200		Brunswick	GA	31520	
Internal Revenue Service	Attn: Legal	PO Box 7346		Philadelphia	PA	19101-7346	
Iowa Division of Banking	Attn: Legal	200 E. Grand Avenue	Suite 300	Des Moines	IA	50309	
Jackson County Collector	Attn: Legal	P O Box 219747		Kansas City	MO	64121-9747	
Michelle Worth	Attn: Legal	PO Box 100	729 Maple Street	Hillsboro	MO	63050	
Nevada Financial Institutions Div	Attn: Legal	1830 E. College Pkwy	Ste. 100	Carson City	NV	89706	
New Mexico Reg & Licensing Dept	Attn: Legal	2550 Cerrillos Rd.	Toney Anaya Building	Santa Fe	NM	87505	
New Mexico Reg & Licensing Dept	Attn: Legal	5500 San Antonio Dr.		Albuquerque	NM	87109	
Oregon Division of Financial Reg	Attn: Legal	PO Box 14480		Salem	OR	97309	
Oregon Division of Financial Reg	Attn: Legal	350 Winter St. NE	Room 410	Salem	OR	97309	
Puerto Rico Bureau of Fin Institut	Attn: Bankruptcy	PO Box 11855		San Juan		00910-3855	Puerto Rico
Puerto Rico Bureau of Fin Institut	Attn: Bankruptcy	1492 Ave. Ponce De Leon Suite 600	Centro Europa Building	Santurce			Puerto Rico
Puerto Rico Bureau of Fin Institut	Attn: Treasury Department	PO Box 9024140		San Juan	PR	00902-4140	
Rhode Island Dept of Business Reg	Attn: Legal	1511 Pontiac Avenue		Cranston	RI	02920	
Roy City UT	Attn: Legal	5051 S 1900 West		Roy	UT	84067	
St Louis County Dept of Revenue	Collector of Revenue	PO Box 11491		Saint Louis	MO	63105-0291	
St Louis County Dept of Revenue	Collector of Revenue	41 South Central		Clayton	MO	63105	
State of Alabama	Alabama Department of Revenue	50 N. Ripley		Montgomery	AL	36104	
State of Alaska	Alaska Department of Revenue	P.O. Box 110400		Juneau	AK	99811-0400	
State of Arizona	Arizona Department of Revenue	PO Box 29085		Phoenix	AZ	85038	
State of California	State Board of Equalization	450 N Street Mic:121		Sacramento	CA	94279-0121	
State of Indiana	Indiana Department of Revenue	100 N. Senate Ave		Indianapolis	IN	46204	
State of Iowa	Department of Revenue	4Th Fl 1305 E. Walnut	Hoover State Office Building	Des Moines	IA	50319	
State of Louisiana	Dept of Revenue	617 North Third St		Baton Rouge	LA	70802	
State of Massachusetts	Massachusetts Department of Revenue	100 Cambridge Street		Boston	MA	02114	
State of Mississippi	Mississippi Department of Revenue	500 Clinton Center Drive		Clinton	MS	39056	
State of Nevada	Department of Taxation	1550 College Parkway Suite 115		Carson City	NV	89706	
State of Nevada	Department of Taxation	500 East Third Street		Carson City	NV	89713-0030	
State of New Hampshire	Department of Revenue Admin	109 Pleasant Street	Gov Hugh Gallen State Office Park	Concord	NH	03301	
State of New Jersey	New Jersey Division of Taxation	PO Box 281	Revenue Processing Center	Trenton	NJ	08695-0281	
State of New Jersey	New Jersey Division of Taxation	PO Box 666	Revenue Processing Center	Trenton	NJ	08646-0666	
State of New Mexico	New Mexico Tax And Revenue Dept	1100 South St. Francis Drive		Sante Fe	NM	87504	
State of New York	Dept. of Taxation And Finance	P.O. Box 5300	Bankruptcy Section	Albany	NY	12205-0300	
State of Ohio	Ohio Department of Taxation	PO Box 530		Columbus	OH	43216-0530	
State of Ohio	Ohio Department of Taxation	4485 Northland Ridge Blvd.		Columbus	OH	43229	
State of Pennsylvania	Pennsylvania Dept. of Revenue	1846 Brookwood St		Harrisburg	PA	17104	
State of Rhode Island	Division of Taxation	One Capital Hill		Providence	RI	02908	
State of South Dakota	South Dakota Department of Revenue	445 East Capitol Ave		Pierre	SD	57501-3185	
State of Tennessee	Tennessee Department of Revenue	500 Deaderick Street	Collection Services	Nashville	TN	37242	
State of Vermont	Vermont Department of Taxes	133 State Street		Montpelier	VT	05633	
State of Virginia	Virginia Department of Taxation	1957 Westmoreland Street		Richmond	VA	23230	
State of Washington	Depart of Revenue	PO Box 47473		Olympia	WA	98504-7463	

**Exhibit I**

Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
State of West Virginia	West Virginia Department of Revenue	1124 Smith Street		Charleston	WV	25301	
Village of Palm Springs FL	Attn: Legal	226 Cypress Lane		Palm Springs	FL	33461	
Washington County Trustee	Attn: Legal	PO BOX 215		Jonesborough	TN	37659	
Washington County Trustee	Attn: Legal	100 E Main Street		Jonesborough	TN	37659	
Washington Dept of Fin Institutions	Attn: Legal	PO Box 41200		Olympia	WA	98504	
Washington Dept of Fin Institutions	Attn: Legal	150 Israel Rd. SW		Tumwater	WA	98501	

Exhibit J

**Exhibit J**

Served via Electronic Mail

Name	Attention	Email
ACE Cash Express	Attn: Tino Tovo	ttovo@populusfinancial.com
AVT Nevada, L.P.	Attn: Chris Emery, Jared Robertson	cemery@avtechcapital.com jrobertson@avtechcapital.com
Brink's U.S.		beau.anderson@brinksinc.com
Brink's U.S.	Attn: Beau Anderson	beau.anderson@brinksinc.com
Brink's U.S.	c/o Hirschler	BFalabella@hirschlerlaw.com
CALS Convenience Inc - Parent Account	Attn: Ray Harrison	Ray.Harrison@calcsstores.com
Cennox Reactive Field Services	Attn: Heather Spence	us.svc.invoicing@cennox.com
		ccarlyon@carlyoncica.com
Chris McAlary	c/o Carlyon Cica Chtd.	dcica@carlyoncica.com
CKDL Credit, LLC	c/o Berger Singerman LLP	tosteen@carlyoncica.com jguso@bergersingerman.com
CKDL Credit, LLC	c/o Berger Singerman LLP	sjablonski@bergersingerman.com
CKDL Credit, LLC	c/o Sylvester & Polednak, LTD.	mgoldberg@bergersingerman.com
Cole Kepro	Attn: Andrew Cashin	Jeff@sylvesterPolednak.com
Deployment Logix Inc.	Attn: Ken Rogers	info@colekepro.com
EG America LLC	Attn: Dave Allen	ken.rogers@deploymentlogix.com
		David.allen@eg-america.com
		kwyant@shea.law
Enigma Securities Limited	c/o Shea Larsen	blarsen@shea.law
		jshea@shea.law
Enigma Securities Limited	c/o Morrison & Foerster LLP	glee@mofo.com
EZ Blackhole	Attn: Edouard Chaltiel	akissner@mofo.com
	Attn: Brett A. Axelrod, Esq. & Zachary T. Williams, Esq.	echaltiel@victoireventures.com
Fox Rothschild LLP		baxelrod@foxrothschild.com
		zwilliams@foxrothschild.com
Genesis Global Capital LLC	c/o Cleary Gottlieb	soneal@cgsh.com
Genesis Global Trading Inc.	Attn: Andrew Tsang	mdweinberg@cgsh.com
I Heart Media		ATsang@genesistrading.com
I Heart Media	Attn: Roy Vann	invoices@iheartmedia.com
Loomis		invoices@iheartmedia.com
Loomis	Attn: TJ Niko	TJ.Niko@us.loomis.com
National Services, LLC	Attn: Stefanie Farmer	TJ.Niko@us.loomis.com
OptConnect	Attn: Chris Baird	Stefanie.Farmer@nsa.bz
Spec's - Parent	Attn: Ryan Holder	chris.baird@optconnect.com
The Jimmerson Law Firm	Attn: Jim Jimmerson	rholder@specsonline.com
Thorntons LLC	Attn: Kim James	jimmerson@jimmersonlawfirm.com
Trangistics Inc		Kim.James@mythorntons.com
Trangistics Inc	Attn: Arlette Warner	ar@trangistics.com
	Attn: Jared A. Day & Edward M. McDonald, Jr.	ar@trangistics.com
United States Trustee		Edward.M.McDonald@usdoj.gov
Yesway	Attn: Derek Gaskins	jared.a.day@usdoj.gov
		derek.gaskins@yesway.com

Exhibit K



Exhibit K
Served via First Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
ACE Cash Express	Attn: Tino Tovo	300 E John Carpenter Fwy Ste 900		Huntington Park	TX	75062	
American Express		200 Vesey St		New York	NY	10285	
American Express		PO Box 981535		El Paso	TX	79998	
AVT Nevada, L.P.	Attn: Chris Emery, Jared Robertson	6995 Union Park Center	Suite 400	Cottonwood Heights	UT	84047	
Brink's U.S.		1801 Bayberry Ct.		Richmond	VA	23226-8100	
Brink's U.S.	Attn: Beau Anderson	PO Box 101031		Atlanta	GA	30392-1031	
Brink's U.S.	c/o Hirschler	Attn: Brittany B. Falabella	2100 East Cary St	Richmond	VA	23223-7078	
CALS Convenience Inc - Parent Account	Attn: Ray Harrison	7460 Warren Pkwy		Frisco	TX	75034	
Cennox Reactive Field Services	Attn: Heather Spence	3130 S. Delaware Ave		Springfields	MO	65804	
Chris McAlary	c/o Carlyon Cica Chtd.	Attn: Candace C. Carlyon, Esq., Dawn M. Cica, Esq., and Tracy M. O'Steen, Esq.	265 E. Warm Springs Road, Suite 107	Las Vegas	NV	89119	
CKDL Credit, LLC	c/o Berger Singerman LLP	Attn: Jordi Guso	1450 Brickell Avenue	Miami	FL	33131	
CKDL Credit, LLC	c/o Berger Singerman LLP	Attn: Scott Jablonski & Mitchell W. Goldberg	201 East Las Olas Blvd	Fort Lauderdale	FL	33301	
CKDL Credit, LLC	c/o Sylvester & Polednak, LTD.	Attn: Jeffery R. Sylvester, Esq.	1731 Village Center Circle	Las Vegas	NV	89134	
Clark County Treasurer	c/o Bankruptcy Clerk	500 S Grand Central Pkwy	Box 551220	Las Vegas	NV	89155-1220	
Cole Kepro	Attn: Andrew Cashin	4170-103 Distribution Circle		North Las Vegas	NV	89030	
Cole Kepro International LLC.	Attn: Legal	4170-103 DISTRIBUTION CIRCLE		North Las Vegas	NV	89030	
Corporation Service Company As Rep	Attn: Legal	PO BOX 2576		Springfield	IL	62708	
Corporation Service Company as Rep	Attn: Legal	801 Adlai Stevenson Drive		Springfield	IL	62703	
Deployment Logix Inc.	Attn: Ken Rogers	920 Twilight Peak Ave		Henderson	NV	89012	
EG America LLC	Attn: Dave Allen	165 Flanders Rd		Westborough	MA	01581	
Enigma Securities Limited	c/o Shea Larsen	Attn: James Shea, Esq., Bart Larsen, Esq., Kyle Wyant, Esq.	1731 Village Center Cir, Ste 150	Las Vegas	NV	89134	
Enigma Securities Limited	c/o Morrison & Foerster LLP	Attn: Gary Lee & Andrew Kissner	250 West 55th St	New York	NY	10019-9601	
Enigma Securities Limited	Attn: Legal	30 Pantan St	6th Floor	London		SW1Y 4AJ	United Kingdom
EZ Blackhole	Attn: Edouard Chaltiel	480 NW Albemarle Terrace		Portland	OR	97210	
Fox Rothschild LLP	Attn: Brett A. Axelrod, Esq. & Zachary T. Williams, Esq.	1980 Festival Plaza Drive, Suite 700		Las Vegas	NV	89135	
Franchise Tax Board	Bankruptcy Section, MS A340	PO Box 2952		Sacramento	CA	95812-2952	
Genesis Global Capital LLC	c/o Cleary Gottlieb	Attn: Sean O'Neal & Michael Weinberg	One Liberty Plaza	New York	NY	10006	
Genesis Global Trading Inc.	Attn: Andrew Tsang	111 Town Square Place	Suite 1203	Jersey City	NJ	07310	
I Heart Media		200 East Basse Road		San Antonio	TX	78209	
I Heart Media	Attn: Roy Vann	PO Box 98849		Chicago	IL	60693	
Loomis		2500 Citywest Blvd, Suite 2300		Houston	TX	77042	
Loomis	Attn: TJ Niko	Dept 0757 PO Box 120757		Dallas	TX	75312	
National Services, LLC	Attn: Stefanie Farmer	315 Trane Dr		Knoxville	TN	37919	
OptConnect	Attn: Chris Baird	854 West 450 North #4		Kaysville	UT	84037	
Prime Alliance Bank Inc	Attn: Legal	1868 South 500 West		Woods Cross	UT	84087	
Sectran Security Inc.		7633 Industry Ave		Pico Rivera	CA	90660	
Sectran Security Inc.	Attn: Rony Ghabby	PO Box 227267		Los Angeles	CA	90022	
Spec's - Parent	Attn: Ryan Holder	1420 Kingwood Dr		Kingwood	TX	77339	
Texas Workforce Commission	Regulatory Integrity Division - SAU	101 E. 15th Street	Room 556	Austin	TX	78778-0001	
The Jimmerson Law Firm	Attn: Jim Jimmerson	415 S 6th St #100		Las Vegas	NV	89101	
Thorntons LLC	Attn: Kim James	2600 James Thornton Way		Louisville	KY	40245	
Trangistics Inc		7555 Falcon Crest Dr, Suite 27		Redmond	OR	97756	
Trangistics Inc	Attn: Arlette Warner	PO Box 1750		Sisters	OR	97759	
Two Farms Inc (d/b/a Royal Farms)	Attn: John Kemp	3611 Roland Ave		Baltimore	MD	21211	
United States Trustee	Attn: Jared A. Day & Edward M. McDonald, Jr.	C. Clifton Young Federal Building	300 Booth Street, Room 3009	Reno	NV	89509	
Yesway	Attn: Derek Gaskins	138 Conant St Suite 3		Beverly	MA	01915	